

# **Customer Nominated Contact**

## **Re-issue Known Facts**

1 Navigate to the **My eRooms** page and **select** the appropriate Room (A) from the list of available Rooms.

|    | HM Reven<br>& Customs                           | MRevenue HMRC Home Contact us He       |                           |                       | Help   |  |                   |
|----|---|--|---------------------------|-----------------------|--------|--|-------------------|
|    | My Services > My                                | srvices > My eRooms logout             |                           |                       | logout |  |                   |
|    | My eRooms                                       | ly eRooms                              |                           |                       |        |  |                   |
|    | remove member from                              | n org.                                 |                           |                       |        |  |                   |
|    |   |  |                           |                       |        |  |                   |
|    | ∿ob search the site 👩 my member info 💊 organize |  |                           |                       |        |  |                   |
|    | eRooms Deshboards                               |  |                           |                       |        |  | A available Rooms |
|    | Active eRooms                                   |  |                           |                       |        |  |                   |
| (A | Business Contact Unit: Castleroy plc            |  |                           |                       |        |  |                   |
|    | All My eRooms                                   | All My eRooms                          |                           |                       |        |  |                   |
|    | active eRoor                                    |  | description               | community             |        |  |                   |
|    | 🔽 Busir   | ess Contact Unit: Castleroy plc        |                           | Business Contact Unit |        |  |                   |
|    |   |  |                           |                       |        |  |                   |
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2 Select the **add member** button (B).

| & Customs  | H/MRC Home Contact us Help |
|--|----------------------------|
| / Services > My eRooms > Business Contact Unit: Castleroy plc  | logout 🌗 🦻 <u></u> 🕢 🧕     |
| Susiness Contact Unit: Castleroy plc                           |                            |
| dd member remove member from room change roles                 |                            |
| n eRoom created on 20 Mar 07                                   |                            |
| ob search ⊙ events 🕅 members                                   |                            |
| • 🔊 · · · · · · · · · · · · · · · · · ·                        |                            |
| Web Links Website Feedback                                     | Recycle Bin                |
| mark read commands 🔟 🗮   |                            |
| nnouncements add a comment                                     |                            |
|  |                            |
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**B** add member button



- 3 Enter the new member's **email address** (C).
- 4 Select Add (D).



### Note

If you are adding more than one member, you must select the **Add** button after entering each Email Address.

| Done Castleroy plc Add Customer Member To Room - Enter Email Address Please enter the email addresses for the member(s) you would like to add to this Shared Workspace Room. They will be associated with your organisation when added to the room.  Email Address: karen.elliot@castleroyplc.co Add | <ul> <li>C Email address field</li> <li>D Add button</li> </ul> |
|--|---|
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- 5 The screen then displays a list of **members found** (E).
- 6 Check the **checkbox(es)** alongside the relevant member(s) (F) and select **re-issue known facts** (G).

|   | Don  | HM Revenue<br>& Customs<br>ne                                       |  |                         |   |                                |
|---|--|---|--|-------------------------|---|--------------------------------|
|   | Castleroy plc<br>Add Customer Member To Room - Enter Email Address   |   |  |                         |   |                                |
|   | Please enter the email addresses for the member(s) you would like to add to this Shared Workspace Room. They will be associated with your organisation when added to the room. |   |  |                         |   |                                |
|   | Email Addrese:   |   |  |                         | G | Members Found                  |
|   |  |   |  |                         |   | checkbox(es)                   |
|   | 3eli<br>Roo  | ow is a list of member(s) that we<br>im or re-issue known fts by cl | ist of member(s) that were found and you can select member(s) by checking the box to the left of their name, to either add them to the Shared Workspace<br>-issue known of the by clicking the respective buttons. |                         |   | re-issue known facts<br>button |
|   | add member(s) re-issue known facts   |   |  |                         |   |                                |
| 9 | ме   | name  | email address  | status                  |   |                                |
| G |  | Karen Elliot  | karen.elliot@castleroyplc.com  | In Room - Not Logged in |   |                                |
|   |  |   |  |                         |   |                                |
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### **Quick Reference Guide**

7 Select **Next** (H) to confirm your action.



8 Confirm the Postal Address (I) where the Known Facts are to be sent and select Next (J).



- 9 The **Confirmation** screen confirms your action.
- 10 To complete the action select **OK** (K).

| K | MREvenue<br>& Customs<br>OK<br>Castleroy ple  |   |           |
|---|---|---|-----------|
|   | Re-Issue Known Facts - Confirmation   | K | OK button |
|   | Your request is now complete. You should receive the enrolment information in the post within seven working days. |   |           |
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#### Note

You can only re-issue Known Facts if

- a BAO has approved the request for the member to be added to a Room
- the member belongs to the CNC's Organisation
- the member has not already registered and enrolled for the Shared Workspace service.